

# Advance Inheritance, LLC

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Thank you for considering a cash advance from Advance Inheritance.  
Please complete this form and return to us immediately via fax at 818-407-5168.  
If you have any questions please call us, toll-free at 800-624-0878

## Heir's Information Summary

### Please tell us about yourself

Name \_\_\_\_\_ Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
E-Mail \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Drivers License # \_\_\_\_\_ State of Issue \_\_\_\_\_ Social Security Number \_\_\_\_\_

### Please tell us about your inheritance

Deceased's Name \_\_\_\_\_ Deceased's Relationship to You \_\_\_\_\_  
(Example: Mother, Father, Grandmother, Etc.)  
Date of Death \_\_\_\_/\_\_\_\_/\_\_\_\_ % of inheritance you expect to inherit and amount \$ \_\_\_\_\_  
Did the decedent leave a will or trust? Will ☐ Trust ☐ None ☐  
Have you received any portion of the inheritance? YES ☐ \$ \_\_\_\_\_ NO ☐  
Have you borrowed against or assigned your inheritance? YES ☐ \$ \_\_\_\_\_ NO ☐  
Who is in charge of the Estate/Trust (Executor/Trustee)? \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Who is the Estate/Trust Attorney? \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

### Please tell us how we can help

I would like Advance Inheritance to send me \$ \_\_\_\_\_ Reason: \_\_\_\_\_  
\_\_\_\_\_

SIGNATURE \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Authorization to Release Information

I/we have applied for an advance through **Advance Inheritance**. You are hereby authorized to release any information required by **Advance Inheritance** to complete the processing of my/our advance. Necessary credit information may include: savings and/or investment account balances; checking account balances; retirement account balances; consumer credit balances; and, payment histories, including mortgage payment records and balances.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_/\_\_\_\_/\_\_\_\_